



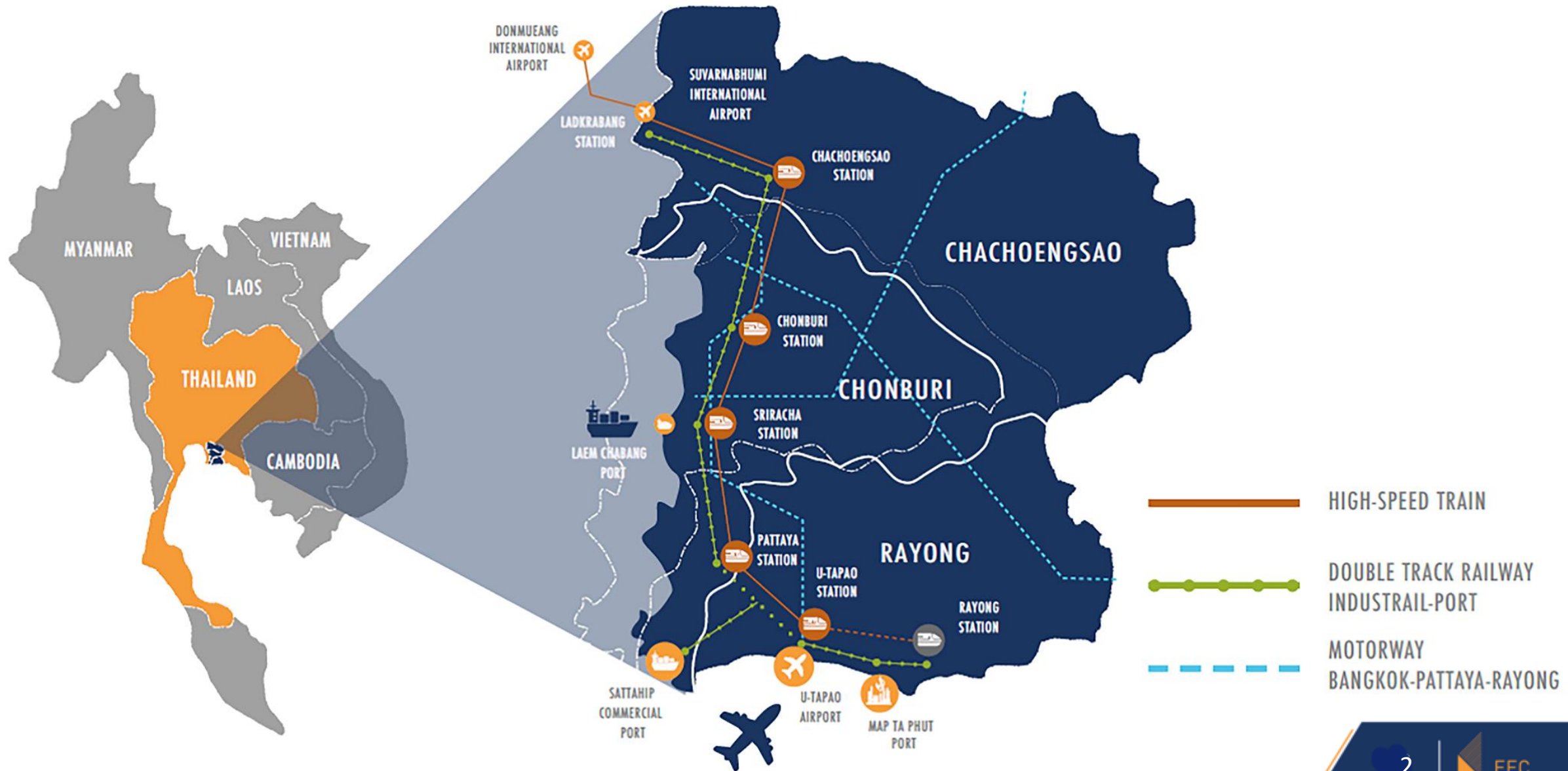
Update on Progress of Eastern Economic Corridor and Post-Covid Industrial Focuses

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Eastern Economic Corridor (EEC)



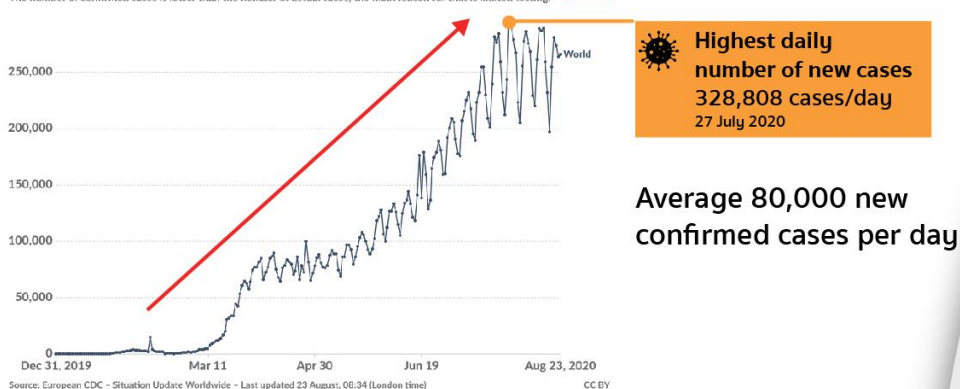
COVID-19 Situation Update

The global pandemic is still ongoing

Daily New Confirmed Cases (World)

Daily new confirmed COVID-19 cases

The number of confirmed cases is lower than the number of actual cases; the main reason for that is limited testing.

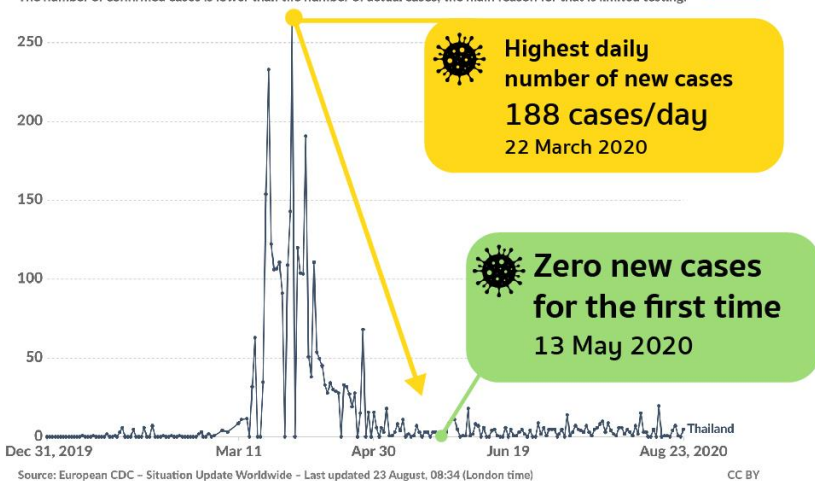


812,517 confirmed deaths

Daily New Confirmed Cases (Thailand)

Daily new confirmed COVID-19 cases

The number of confirmed cases is lower than the number of actual cases; the main reason for that is limited testing.



58 confirmed deaths

Source : European CDC



1. USA

- Average daily confirmed cases 38,571 cases
- Total confirmed cases 6,215,592 cases
- Average daily confirmed deaths 512 deaths



3. India

- Average daily confirmed cases 68,770 cases
- Total confirmed cases 3,687,939 cases
- Average daily confirmed deaths 818 deaths



2. Brazil

- Average daily confirmed cases 48,590 cases
- Total confirmed cases 3,910,901 cases
- Average daily confirmed deaths 619 deaths



4. Indonesia

- Average daily confirmed cases 2,743 cases
- Total confirmed cases 174,796 cases
- Average daily confirmed deaths 74 deaths

Source : <https://www.worldometers.info/>



5. Thailand

- Average daily confirmed cases 2 cases (State Quarantine)
- Total confirmed cases 3,412 cases
- Average daily confirmed deaths 0 deaths

Zero new cases for the first time on 13 May 2020

(Reported no new domestic cases for more than 120 days)

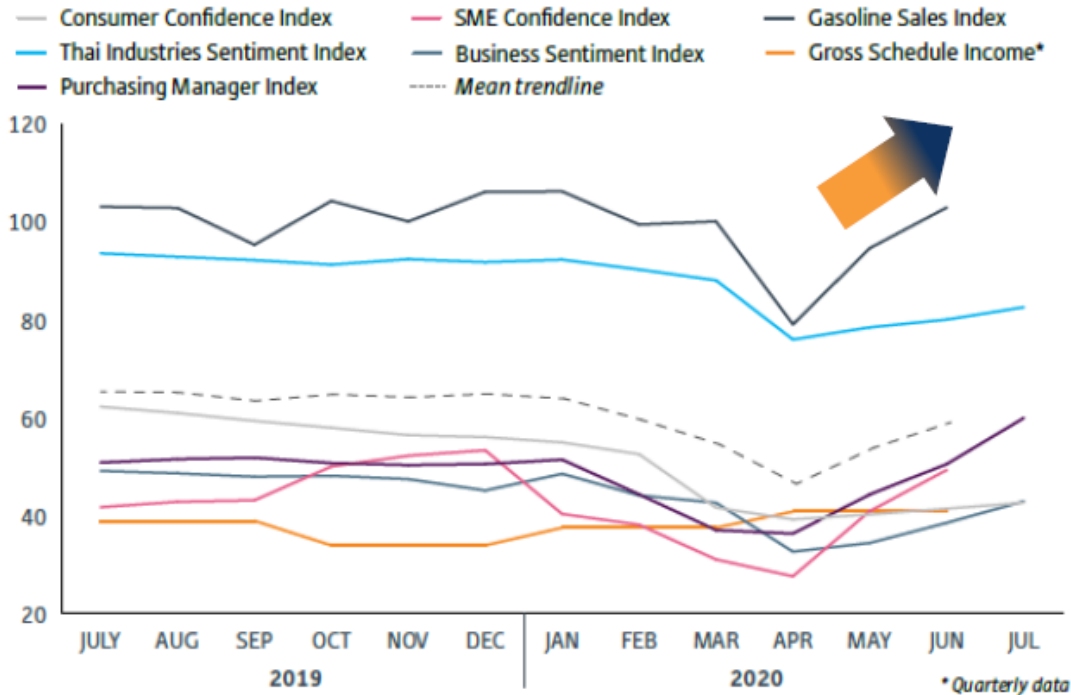
58 confirmed deaths

Source : Center for COVID-19 Situation Administration (CSSA)

Recovery

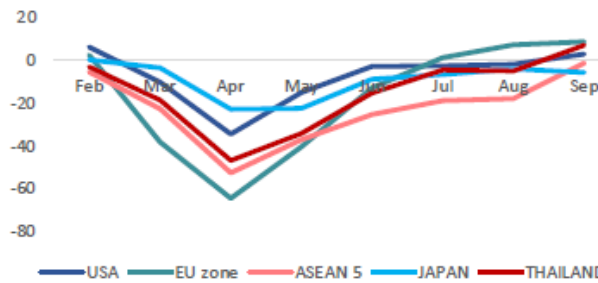
Economic activity picks up as Thailand targets for a **rebound** in 2021 and positioning itself in a strong position to attract foreign investors

7 keys indexes signal Thailand's economic recovery



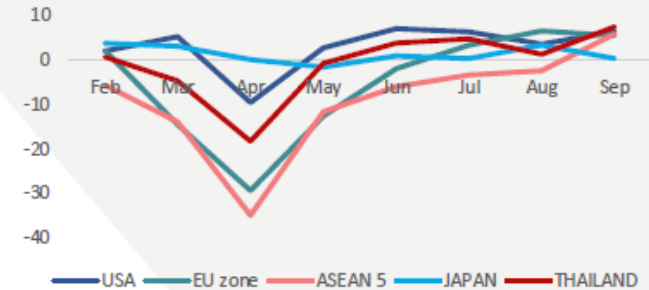
“Travel Mobility in Thailand returns to Pre-Covid 19 level faster than ASEAN 5”

Average of retail and recreation



Source: Google Mobility Index

Average of grocery and pharmacy



Creating 3 emerging industry clusters supporting the 12 targeted industries

Health and Wellbeing

Smart Logistics

5G

Automation and Robotics

Medical and Comprehensive Healthcare

Aviation and Logistics

Biofuel and Biochemical

Education and Human Resource Development

Defense

Digital



Next-generation Automotive

Intelligent Electronics

High-value and Medical Tourism

Advanced Agriculture and Biotechnology

Food for the Future

The **7** New S-Curve

developing into

Build upon the **5** First S-Curve

The High-Speed Rail Linking 3 Airports Project (Don Mueang – Suvarnabhumi – U-Tapao)

Key Points

Main duties and responsibilities :

- State Railway of Thailand (SRT)
 1. Deliver the Project site to Private Party for the design-build-operations of rail related projects (High-Speed Rail, Airport Rail Link, and Airport Rail Link Extension) and the commercial property development of Makkasan and Si Racha Area
 2. Jointly invest in the Project over ten years in equal amounts starting from first year of operation
- Private Party
 1. Carry out the design-building of High-Speed Rail and Airport Rail Link Extension and operations-maintenance of High-Speed Rail, Airport Rail Link, and Airport Rail Link Extension
 2. Provide compensation towards the Public by sharing revenue of the project (above specified thresholds) and transfer fee for the right to operate the Airport Rail Link
 3. Pay land leasing fees of Makkasan area and Si Racha area
- Asset Transfer
 - For the substantial assets (Civil work, M&E equipment and Rolling stocks for High-Speed Rail, Airport Rail Link, and Airport Rail Link Extension. In addition, civil work for the development of Makkasan area and Si Racha area and commercial operations at the train stations); the Build-Transfer-Operate (BTO) model will be applied
 - For the non-substantial assets, the Build-Operate-Transfer (BOT) will be applied

Project Status

- Charoen Pokphand Holding Co., Ltd. (Charoen Phokphand Holding Co., Ltd, China Railway Construction Corporation Limited, Italian-Thai Development Public Company Limited, CH. Karnchang Public Company Limited, Bangkok Expressway and Metro Public Company Limited) is the successful tenderer and is approved by the Cabinet on 13th May 2019
- On 24th Oct 2019, PPPA was signed.



Opportunities

- ▶ Potential commercial development joint-investment opportunities in Makkasan and Si Racha area
- ▶ Provision of investments along the High-Speed Rail route from Suvarnabhumi to U-Tapao Airport in Rayong – tourism sector growth due to ease of transportation
- ▶ Intercity High-Speed Rail route will disperse to various sectors beyond Bangkok, creating greater opportunities to attract investors in high-value industries requiring greater land size

U-Tapao Airport and Aerotropolis Development

Preliminary Masterplan by PPP Co

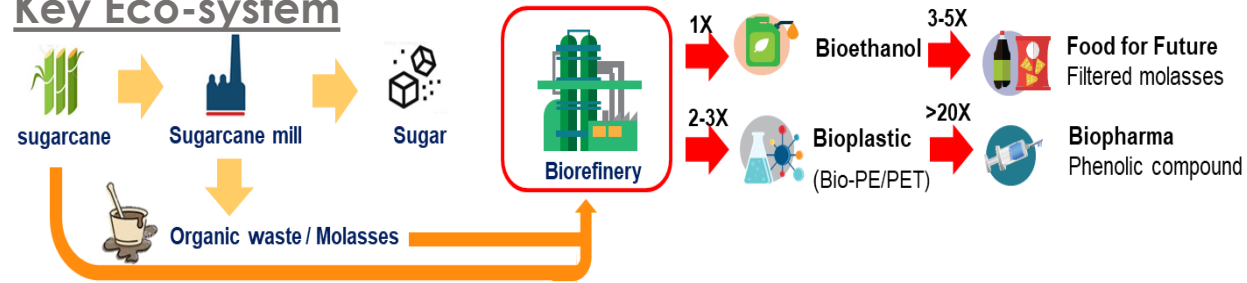


Subject to change according to PPP Co Masterplan review

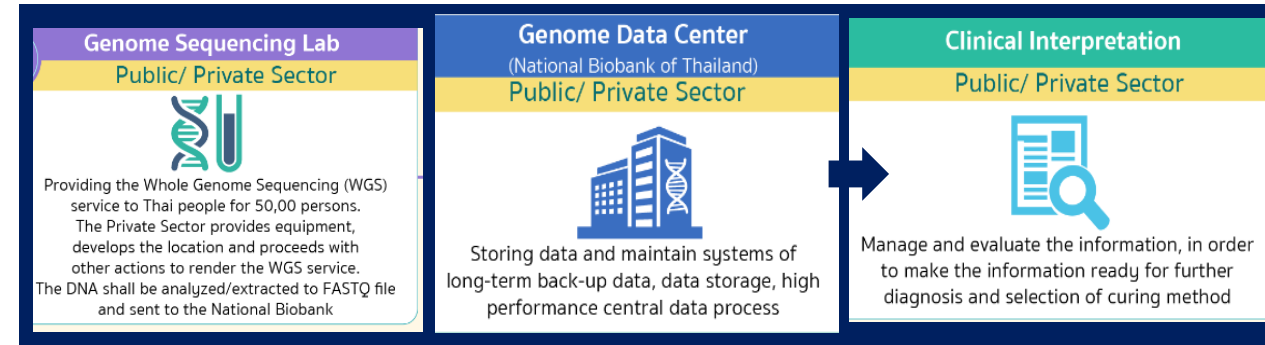
New Eco-system for Health and Wellbeing



Key Eco-system



Key Eco-system



- ✓ Fermentation
- ✓ Bio-Extraction



- ✓ The Latest (4th Generation) & The Largest Synchrotron light source in ASEAN
- ✓ Infrastructure for Nano-technology & In-depth research



- ✓ Plant Factory
- ✓ Phenomics Green House

Utilization of Synchrotron

Medical Device

- Used Beam 1st for 3D Printing
- Advanced Materials improvement

Therapy

- Proton shooter for Cancer Treatment

Pharmaceutical

- Drug Discovery and Development of New Medicines

Therapy and Lab Testing

Regenerative Medicines

- Gene editing in stem cell
- iPS Cell Therapy

Preventive Medicines

- Bioinformatic and Data analytics



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